Our Team Specialties

Financial Services For Business



Tax Planning & Corporate Structure

- Tax Strategy Planning/Tax Deferral Strategies
- Tax Preparation/Bookkeeping
- Bulletproof Corporate Structure
- Estate & Succession Planning

Money Management Services:

- Retirement Funding/Personal Pension Plans
- No Cost RRSP Plans for Employees
- Financial Education (Workshops & Seminars)
- Debt Management and Cash Flow Analysis
- Corporate Financing

Risk Management & Health Benefit Services:

- Health & Dental Benefits/Private Health Spending Plans
- Disability Coverage/Personal & Corporate
- Critical Illness Coverage/Split CI Strategies
- Life Insurance Coverage/Buy Sell Agreements

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Please Contact for a Consultation



Trusted Referral Services

Financial Services For Business



Corporate Tax Accountant

Corporate Tax Lawyer

Litigation Lawyer

Real Estate Lawyer

Bookkeeper

Commercial Lender

Leasing Company

Factoring Company

Printing Company

HR Specialists

Forensic Finance Consultant

Business Coach

Management Consultants

Sales Coaching

Event Planner

The National Best Network includes many additional referral services.

Please call for a qualified referral for your business needs.

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Example of Tax Efficient Structure



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